

shri dinesh mills ltd.

Regd. Office : PADRA ROAD, VADODARA - 390 020

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2011

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended 31/12/2011 Unaudited Reviewed	Quarter Ended 30/09/2011 Unaudited Reviewed	Quarter Ended 31/12/2010 Unaudited Reviewed	Nine Months Ended 31/12/2011 Unaudited Reviewed	Nine Months Ended 31/12/2010 Unaudited Reviewed	Year Ended 31/03/2011 Audited
1	a). Net Sales / Income from Operations	1918	2424	2152	6285	6077	8233
	b). Other Operating Income	18	20	13	50	43	67
	Total Income (a) + (b)	1936	2444	2165	6335	6120	8300
2	Expenditure						
	a). (Increase) / Decrease in Stock in trade and work in progress	(155)	(401)	(43)	(746)	12	63
	b). Consumption of raw materials	609	833	593	2221	1577	2286
	c). Purchase of traded goods	Nil	1	Nil	1	Nil	1
	d). Employees cost	544	525	479	1583	1403	1998
	e). Depreciation	220	200	187	611	556	748
	f). Power & Fuel	139	88	96	335	303	406
	g). Other expenditure	513	556	419	1478	1164	1620
	h). Total	1870	1802	1731	5483	5015	7122
3	Profit from Operations before other Income, Interest & Exceptional Items (1-2)	66	642	434	852	1105	1178
4	Other Income	53	66	69	218	161	248
5	Profit before Interest & Exceptional Items (3+4)	119	708	503	1070	1266	1426
6	Interest	88	91	73	254	231	313
7	Profit after Interest but before Exceptional Items (5-6)	31	617	430	816	1035	1113
8	Exceptional Items	NIL	NIL	NIL	NIL	NIL	NIL
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	31	617	430	816	1035	1113
10	Tax Expense:-						
	a). Current Tax	10	154	144	225	370	410
	b). Deferred Tax	(14)	27	(22)	(18)	(65)	(94)
	c). Tax adjustment relating to earlier years	Nil	Nil	2	Nil	2	14
	d). Wealth Tax	Nil	Nil	Nil	Nil	Nil	2
		(4)	181	124	207	307	332
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	35	436	306	609	728	781
12	Extra-ordinary Item (Net of tax expenses Rs. NIL)	NIL	NIL	Nil	NIL	Nil	NIL
13	Net Profit/Loss for the period (11-12)	35	436	306	609	728	781
14	Paid up equity Share Capital (Face value of the share Rs.10/-)	528	528	528	528	528	528
15	Reserve excluding Revaluation Reserves	Nil	Nil	Nil	Nil	Nil	8698
16	Earning per Share (EPS)						
	Basic & diluted EPS (Rs. per Share)	0.66	8.27	5.80	11.55	13.80	14.79
17	Public Shareholding:						
	- Number of Shares	2989128	2989128	2989128	2989128	2989128	2989128
	- Percentage of shareholding	56.64	56.64	56.64	56.64	56.64	56.64
18	Promoters & Promoter Group Shareholding:-						
	a). Pledged/Encumbered						
	* Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	* Percentage of Shares (as % of total Shareholding of promoter & promoter group)	N.A	N.A	N.A	N.A	N.A	N.A
	* Percentage of Shares (as % of the total Share Capital of the Company)	N.A	N.A	N.A	N.A	N.A	N.A
	b). Non-Encumbered						
	* Number of Shares	2288372	2288372	2288372	2288372	2288372	2288372
	* Percentage of Shares (as % of total Shareholding of promoter & promoter group)	100%	100%	100%	100%	100%	100%
	* Percentage of Shares (as % of the total Share Capital of the Company)	43.36%	43.36%	43.36%	43.36%	43.36%	43.36%

NOTES:-

- The Company has only one business segment - 'Textiles' and no reportable geographical segment.
- Information on Investor complaints for the quarter - (Nos.): Opening Balance - Nil, New - 1, Disposal - 1, Closing Balance - Nil.
- The Statutory Auditors of the Company have carried out a "Limited Review" of the above Financial Results.
- Previous period figures have been regrouped wherever necessary.
- The performance of the quarter/nine months is not representative of the full year's performance.
- The above Un-audited Financial Results duly reviewed by the Audit Committee were approved by the Board of Directors at the meeting held on 13th February, 2012.

Place : Vadodara

Date : 13th February, 2012

**For SHRI DINESH MILLS LTD.,
BHARATBHAI U. PATEL
CHAIRMAN & MANAGING DIRECTOR**