

STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2024

(Rs. In lakhs except earning per share)

Sr. No.	Particulars (Refer Notes below)	Standalone						Consolidated					
		Quarter ended			Nine months ended		Year ended	Quarter ended			Nine months ended		Year ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024	31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Revenue from operations	1,615.00	1,470.72	1,712.69	4,564.11	4,834.81	6,687.56	1,621.52	1,452.57	1,720.85	4,579.78	4,862.81	6,712.42
	(b) Other Income	185.51	391.86	326.89	942.43	823.66	1,220.52	185.57	391.82	326.93	944.19	823.76	1,213.44
	Total Income	1,800.51	1,862.58	2,039.58	5,506.54	5,658.47	7,908.08	1,807.09	1,844.39	2,047.78	5,523.97	5,686.57	7,925.86
2	Expenses												
a	Cost of materials consumed	375.43	355.43	419.03	1,017.00	1,238.44	1,634.92	375.43	355.43	419.03	1,017.00	1,238.44	1,634.92
b	Purchase of stock-in-trade	-	-	-	-	-	-	1.82	8.04	3.61	22.54	16.20	22.91
c	Changes in inventories of Finished goods, work-in-progress and stock-in-trade	26.44	(40.78)	(90.39)	52.72	(277.75)	(239.26)	23.40	(48.14)	(90.39)	44.69	(277.75)	(241.63)
d	Employee benefits expenses	583.77	557.60	559.32	1,697.87	1,608.15	2,224.22	583.78	557.60	559.32	1,697.87	1,608.15	2,224.23
e	Finance cost	19.36	17.85	4.40	55.57	11.75	16.08	19.40	17.92	4.40	55.75	11.75	1.75
f	Depreciation and amortization expenses	79.98	81.05	70.43	226.47	202.37	281.02	79.98	81.05	70.43	226.47	202.37	281.02
g	Other expenses	482.85	479.04	438.06	1,330.63	1,256.98	1,924.92	483.59	479.17	438.21	1,331.63	1,257.43	1,932.82
	Total Expenses	1,567.82	1,450.19	1,400.85	4,380.25	4,039.94	5,841.90	1,567.40	1,451.07	1,404.61	4,395.94	4,056.59	5,856.01
3	Profit Before Share of Profit/(Loss) of Associate, Exceptional Item and Tax	232.69	412.39	638.73	1,126.29	1,618.53	2,066.18	239.69	393.32	643.17	1,128.02	1,629.98	2,069.85
	Share of Profit/(Loss) of Associate	-	-	-	-	-	-	7.61	25.38	17.65	46.17	53.54	70.91
	Exceptional items [gain / (loss)]	(221.02)	-	4,257.33	(221.02)	4,764.68	4,085.07	-	-	4,257.33	-	4,764.68	4,764.68
4	Profit / (Loss) from ordinary activities before tax from continuing operations	11.67	412.39	4,896.06	905.27	6,383.21	6,151.25	247.31	418.69	4,918.15	1,174.20	6,448.20	6,905.44
5	Tax Expense												
a	Provision for taxation (net)	95.00	75.00	925.00	270.00	1,200.00	1,250.00	95.00	75.00	925.00	270.00	1,200.00	1,250.00
b	Earlier year tax provisions (written back)	-	-	-	-	-	-	-	-	-	-	-	-
c	Provision for Deferred tax liability/(asset)	(1.16)	(2.57)	0.82	(4.01)	84.73	111.18	(1.16)	(2.57)	0.82	(4.01)	84.73	111.18
6	Net Profit / (Loss) for the period from Continuing Operations (A)	(82.18)	339.96	3,970.24	639.27	5,098.48	4,790.07	153.46	346.26	3,992.33	908.20	5,163.47	5,544.25
7	Profit/(Loss) from discontinued operations before tax	-	-	-	-	-	-	(87.30)	(154.70)	(234.17)	(386.34)	(680.36)	(881.62)
8	Tax expenses of discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-
9	Profit/(Loss) from discontinued operations after tax (B)	-	-	-	-	-	-	(87.30)	(154.70)	(234.17)	(386.34)	(680.36)	(881.62)
10	Profit / (Loss) for the period (A+B)	(82.18)	339.96	3,970.24	639.27	5,098.48	4,790.07	66.16	191.57	3,758.16	521.86	4,483.11	4,662.63
11	Other comprehensive income / (expenses)												
	Re-measurement gains/ (losses) on post employment benefit plans	-	-	-	-	-	(67.07)	-	-	-	-	-	(67.61)
	Fair valuation of investment in equity shares	-	-	-	-	-	1.86	-	-	-	-	-	1.86
12	Total comprehensive income for the period	(82.18)	339.96	3,970.24	639.27	5,098.48	4,724.86	66.16	191.57	3,758.16	521.86	4,483.11	4,596.88
13	Net profit attributable to:												
a	Owners	-	-	-	-	-	-	104.99	260.38	3,862.32	693.71	4,785.73	5,054.78
b	Non-controlling interest	-	-	-	-	-	-	(38.83)	(68.81)	(104.16)	(171.84)	(302.62)	(392.14)



14	Other comprehensive income attributable to:												
	a Owners	-	-	-	-	-	-	-	-	-	-	-	(65.52)
	b Non-controlling interest	-	-	-	-	-	-	-	-	-	-	-	(0.24)
15	Total comprehensive income attributable to:												
	a Owners	-	-	-	-	-	104.99	260.38	3,862.32	693.71	4,785.73	4,989.26	
	b Non-controlling interest	-	-	-	-	-	(38.83)	(68.81)	(104.16)	(171.84)	(302.62)	(392.38)	
16	Paid-up equity share capital (face value of Rs.10/-)	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06
17	Other Equity as per previous accounting year	-	-	-	-	19,139.25	-	-	-	-	-	-	20,174.65
18	Earnings per equity share from continuing operations (not annualized)												
	Basic & diluted EPS after exceptional items	(1.47)	6.07	70.89	11.41	91.03	85.53	2.74	6.18	71.28	16.22	92.19	98.99
	Basic & diluted EPS before exceptional items	(1.47)	6.07	9.60	11.41	23.10	12.59	2.74	6.18	10.00	16.22	22.74	30.93
19	Earnings per equity share from discontinued operations (not annualized)												
	Basic (in Rs.)	-	-	-	-	-	-	(1.56)	(2.76)	(4.18)	(6.90)	(12.15)	(15.74)
	Diluted (in Rs.)	-	-	-	-	-	-	(1.56)	(2.76)	(4.18)	(6.90)	(12.15)	(15.74)
20	Earnings per equity share from continuing and discontinued operations (not annualized)												
	Basic & diluted EPS after exceptional items	(1.47)	6.07	70.89	11.41	91.03	85.53	1.18	3.42	67.10	9.32	80.05	83.25
	Basic & diluted EPS before exceptional items	(1.47)	6.07	9.60	11.41	23.10	12.59	1.18	3.42	5.82	9.32	10.60	15.19

NOTES:

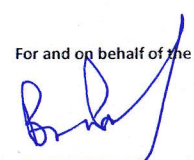
- The above standalone and consolidated financial results ('the Statement') for the quarter and nine months ended on December 31, 2024 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on February 11, 2025. The auditors have expressed an unmodified opinion on the financial results for the quarter and nine months ended December 31, 2024.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- During the quarter ended December 31, 2024, the Audit Committee, the Board of Directors of the Company at their respective meetings held on October 30, 2024 have approved the Binding Offer dated October 28, 2024 which was also approved by the Shareholders of the Company by Postal Ballot on December 14, 2024 for sale / transfer / disposal of its entire shareholding in one of the subsidiary i.e. Dinesh Remedies Limited subject to compliance of the conditions precedent. Consequently, the operational results of the subsidiary for all the reporting period(s) have been disclosed as Discontinued Operations in accordance with Ind AS 105. Following is the summary of total income, total expenses and profit / (loss) of Dinesh Remedies Limited for the respective reporting period(s).

Particulars	(Rs. In Lakhs)					
	Quarter ended			Nine months		Year ended
	31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total income	914.33	852.39	784.78	2,650.47	2,537.04	3,409.78
Total expense	1,001.64	1,007.09	1,018.95	3,036.81	3,217.40	4,291.40
Profit/(Loss) after tax from discontinued operations	(87.30)	(154.70)	(234.17)	(386.34)	(680.36)	(881.62)

- Exceptional items represent sale of certain immovable properties and impact of the impairment loss in the investment of one of the subsidiary during the reportable period(s) as stated above in the financial results.
- The Company has only one reportable primary business segment as per Ind AS 108 - Operating Segements, i.e. "Textiles".
- The Consolidated financial results includes results of following companies for the quarter and nine months ended December 31, 2024 : (i) Dinesh Remedies Limited - Subsidiary company (ii) Stellant Chemicals Industries Limited - Subsidiary company (iii) Fernway Technologies Limited - Subsidiary company (iv) McGean India Chemicals Private Limited - Associate of Stellant Chemicals Industries Limited.
- Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.

Place: Vadodara
Date: February 11, 2025

For and on behalf of the Board of Directors,


Bharat Patel
Chairman & Managing Director
DIN: 00039543



Shri Dinesh Mills Ltd.

CIN: L17110GJ1935PLC000494

Regd. Office: Near Indiabulls Mega Mall, Akota Road, Vadodara – 390 020

Tel No. 0265 – 2960060 / 61 / 62 / 63 / 64 Email: sojitra@dineshmills.com Website: www.dineshmills.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER, 2024

(Rs. in Lakhs)

Sr. No.	Particulars	STANDALONE						CONSOLIDATED					
		Quarter Ended (Unaudited)			Nine Months Ended (Unaudited)		Year Ended (Audited)	Quarter Ended (Unaudited)			Nine Months Ended (Unaudited)		Year Ended (Audited)
		31/12/2024	30/9/2024	31/12/2023	31/12/2024	31/12/2023	31/03/2024	31/12/2024	30/9/2024	31/12/2023	31/12/2024	31/12/2023	31/03/2024
1	Total Income from Operations	1,800.51	1,862.58	2,039.58	5,506.54	5,658.47	7,908.08	1,807.09	1,844.39	2,047.78	5,523.97	5,686.57	7,925.86
2	Net Profit / (Loss) for the period (before tax and Exceptional items)	232.69	412.39	638.73	1,126.29	1,618.53	2,066.18	239.69	393.32	643.17	1,128.02	1,629.98	2,069.85
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	11.67	412.39	4,896.06	905.27	6,383.21	6,151.25	247.31	418.69	4,918.15	1,174.20	6,448.20	6,905.44
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	(82.18)	339.96	3,970.24	639.27	5,098.48	4,790.07	153.46	346.26	3,992.33	908.20	5,163.47	5,544.25
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	-	-	-	-	-	-	(87.30)	(154.70)	(234.17)	(386.34)	(680.36)	(881.62)
6	Equity Share Capital	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06
7	Earning per share (EPS) of Rs. 10/- each												
	Basic & Diluted EPS after Exceptional Items (in Rs.)	(1.47)	6.07	70.89	11.41	91.03	85.53	1.18	3.42	67.10	9.32	80.05	83.25
	Basic & Diluted EPS before Exceptional Items (in Rs.)	(1.47)	6.07	9.60	11.41	23.10	12.59	1.18	3.42	5.82	9.32	10.60	15.19

Note: The above is an extract of the detailed format of quarter & nine months ended financial results filed with BSE Ltd. under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11th February, 2025 are available on the BSE website www.bseindia.com and also on the Company's website www.dineshmills.com

Place: Vadodara
Date: February 11, 2025



For and on behalf of the Board of Directors,


Bharat Patel
Chairman & Managing Director
DIN: 00039543