

SHRI DINESH MILLS LIMITED

Registered Office: P.O Box No. 2501, Padra Road, Vadodara - 390 020

CIN:L17110GJ1935PLC000494

Tel. 0265-2960060 / 61 / 62 / 63 / 64, Email: sojitra@dineshmills.com; Website: www.dineshmills.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER ENDED ON 30TH JUNE, 2025

(Rs. in lakhs except earning per share)

Sr. No.	Particulars	Standalone			Consolidated			
		Quarter ended		Year ended	Quarter ended			Year ended
		30-06-2025	31-03-2025 (Refer Note - 7)	30-06-2024	30-06-2025	31-03-2025 (Refer Note - 7)	30-06-2024	31-03-2025
	(Refer Notes below)	Unaudited		Unaudited	Unaudited		Unaudited	Audited
1	(a) Revenue from operations	1,586.92	2,065.74	1,478.39	1,605.53	2,072.88	1,505.69	6,652.66
	(b) Other Income	403.58	347.07	365.06	403.64	366.97	366.79	1,311.16
	Total Income	1,990.50	2,412.81	1,843.45	2,009.17	2,439.85	1,872.48	7,963.82
2	Expenses							
	a Cost of materials consumed	401.82	435.59	286.14	401.82	435.59	286.14	1,452.59
	b Purchase of stock-in-trade	-	-	-	13.52	0.07	12.68	22.61
	c Changes in inventories of Finished goods, work-in-progress and stock-in-trade	(34.11)	8.76	67.06	(34.11)	19.16	69.43	63.85
	d Employee benefits expenses	603.59	629.90	556.50	603.59	629.90	556.50	2,327.77
	e Finance cost	18.24	21.04	18.36	18.24	20.86	18.43	76.61
	f Depreciation and amortization expenses	66.27	75.81	65.44	66.27	75.81	65.44	302.28
	g Other expenses	465.30	641.57	368.74	468.69	641.99	368.86	1,973.62
	Total Expenses	1,521.10	1,812.67	1,362.24	1,538.01	1,823.38	1,377.48	6,219.33
3	Profit Before Share of Profit/(Loss) of Associate, Exceptional Item and Tax	469.39	600.14	481.21	471.15	616.47	495.00	1,744.49
	Share of Profit/(Loss) of Associate	-	-	-	28.64	27.20	13.18	73.37
	Exceptional items [gain / (loss)]	(6.05)	(68.26)	-	(6.05)	(68.26)	-	(68.26)
4	Profit / (Loss) from ordinary activities before tax from continuing operations	463.34	531.88	481.21	493.74	575.41	508.18	1,749.60
5	Tax Expense							
	a Provision for taxation (net)	75.00	110.00	100.00	75.00	110.07	100.00	380.07
	b Earlier year tax provisions (written back)	-	-	-	-	-	-	-
	c Provision for Deferred tax liability/(asset)	(10.23)	10.61	(0.28)	(10.23)	10.61	(0.28)	6.60
6	Net Profit / (Loss) for the period from Continuing Operations (A)	398.57	411.27	381.48	428.97	454.73	408.46	1,362.93
7	Profit/(Loss) from discontinued operations before tax	-	-	-	(57.14)	(179.25)	(144.34)	(565.59)
8	Tax expenses of discontinued operations	-	-	-	-	-	-	-
9	Profit/(Loss) from discontinued operations after tax (B)	-	-	-	(57.14)	(179.25)	(144.34)	(565.59)
10	Profit / (Loss) for the period (A+B)	398.57	411.27	381.48	371.83	275.48	264.12	797.34
11	Other comprehensive income / (expenses)							



	Re-measurement gains/ (losses) on post employment benefit plans	-	(80.68)	-	(80.68)	-	(80.68)	-	(80.68)
	Fair valuation of investment in equity shares	-	1.25	-	1.25	-	(1.59)	-	(1.59)
12	Total comprehensive income for the period	398.57	331.84	381.48	971.11	371.83	193.21	264.12	715.07
13	Net profit attributable to:								
	a Owners	-	-	-	-	397.25	314.31	328.32	1,048.92
	b Non-controlling interest	-	-	-	-	(25.42)	(38.83)	(64.20)	(251.57)
14	Other comprehensive income attributable to:								
	a Owners	-	-	-	-	-	(81.00)	-	(81.01)
	b Non-controlling interest	-	-	-	-	-	(1.27)	-	(1.27)
15	Total comprehensive income attributable to:								
	a Owners	-	-	-	-	397.25	233.31	328.32	967.91
	b Non-controlling interest	-	-	-	-	(25.42)	(40.10)	(64.20)	(252.84)
16	Paid-up equity share capital (face value of Rs. 10/-)	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06
17	Other Equity	-	-	-	18,430.18	-	-	-	18,885.57
18	Earnings per equity share from continuing operations (not annualized)								
	Basic & diluted EPS after exceptional items	7.12	7.34	6.81	18.76	7.66	8.12	7.29	18.91
	Basic & diluted EPS before exceptional items	7.22	6.12	6.81	13.59	7.77	6.90	7.29	17.69
19	Earnings per equity share from discontinued operations (not annualized)								
	Basic (in Rs.)	-	-	-	-	(1.02)	(3.20)	(2.58)	(10.10)
	Diluted (in Rs.)	-	-	-	-	(1.02)	(3.20)	(2.58)	(10.10)
20	Earnings per equity share from continuing and discontinued operations (not annualized)								
	Basic & diluted EPS after exceptional items	7.12	7.34	6.81	18.76	6.64	4.90	4.72	8.81
	Basic & diluted EPS before exceptional items	7.22	6.12	6.81	13.59	6.75	3.70	4.72	7.59

NOTES:

- The above results for the quarter ended on June 30, 2025 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on August 5, 2025. The Limited Review of these results, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors of the Company.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.



3 The Board of Directors of the Company at their meeting held on October 30, 2024 had approved the binding offer dated October 28, 2024 which was also approved by the Shareholders of the Company by Postal Ballot on December 14, 2024 for sale / transfer / disposal of its entire shareholding in one of the subsidiary i.e. Dinesh Remedies Limited subject to compliance of the conditions precedent.

Consequently, the operational results of the subsidiary for all the reporting period(s) have been disclosed as Discontinued Operations in accordance with Ind AS 105. Following is the summary of total income, total expenses and profit / (loss) of Dinesh Remedies Limited for the respective reporting period(s).

Particulars	Quarter ended			Year ended	
	30-06-2025	31-03-2025 (Refer Note - 7)	30-06-2024	31-03-2025	
	Unaudited		Unaudited	Audited	
Total income	996.57	778.24	883.75	3,428.71	
Total expense	1,053.71	957.49	1,028.09	3,994.30	
Profit/(Loss) after tax from discontinued operations	(57.14)	(179.25)	(144.34)	(565.59)	

4 Exceptional items represents payments made in respect of Voluntary Retirement Scheme and impact of the impairment loss in the investment of one of the subsidiary during the reportable period(s) as stated above in the financial results.

5 The Company has only one reportable primary business segment as per Ind AS 108 - Operating Segements, i.e. "Textiles".

6 The Consolidated financial results includes results of following companies for the quarter ended June 30, 2025

- (i) Dinesh Remedies Limited - **Subsidiary company**
- (ii) Stellent Chemicals Industries Limited - **Subsidiary company**
- (iii) Fernway Technologies Limited - **Subsidiary company**
- (iv) McGean India Chemicals Private Limited - **Associate of Stellent Chemicals Industries Limited**

7 The figures for the quarter ended March 31, 2025 are the balancing figure between audited figures in respect of the full financial year and the unaudited published year to date figures up to the third quarter ended December 31, 2024 which were subjected to limited review.

8 Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.

Place: Vadodara
Date: August 5, 2025



For and on behalf of the Board of Directors,


Bharat Patel
Chairman & Managing Director
DIN: 00039543

Shri Dinesh Mills Ltd.

CIN: L17110GJ1935PLC000494

Regd. Office: Near Indiabulls Mega Mall, Akota Road, Vadodara – 390 020

Tel No. 0265 – 2960060 / 61 / 62 / 63 / 64

Email: sojitra@dineshmills.com Website: www.dineshmills.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED)

FOR THE QUARTER ENDED 30TH JUNE, 2025

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter ended			Year ended	Quarter ended			Year ended
		30-06-2025	31-03-2025	Refer Note	30-06-2024	30-06-2025	31-03-2025	Refer Note	30-06-2024
1	Total Income from Operations	1990.50	2412.81	600.14	1843.45	2009.17	2439.85	616.47	1872.48
2	Net Profit / (Loss) for the period (before tax and Exceptional items)	469.39	531.88	481.21	481.21	471.15	575.41	495.00	495.00
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	463.34	411.27	381.48	381.48	493.74	454.73	508.18	508.18
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	398.57	–	–	–	428.97	408.46	1362.94	1362.94
5	Profit / (Loss) from discontinued Operations after tax	–	–	–	–	(57.14)	(179.25)	(144.34)	(144.34)
6	Other comprehensive Income / (expenses)	–	(79.43)	–	–	–	(82.27)	–	–
7	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	398.57	331.84	560.06	381.48	371.83	193.21	264.12	264.12
8	Equity Share Capital	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06
9	Earnings per share of Rs. 10/- each	7.12	7.34	6.12	6.81	7.66	8.12	7.29	7.29
	Basic & Diluted EPS after exceptional Items (in Rs.)	7.12	6.12	6.12	6.81	7.77	6.90	7.29	7.29
	Basic & Diluted EPS before exceptional Items (in Rs.)	7.12	6.12	6.12	6.81	7.77	6.90	7.29	7.29

Note: The above is an extract of the detailed format of Quarterly Financial Results reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 5th August, 2025 and the same is filed with the BSE Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Quarterly Results and Notes thereto are available on the BSE website www.bseindia.com and also on the Company's website www.dineshmills.com. Further, the figures for the quarter ended 31st March, 2025 are the balancing figure between Audited figures in respect of the full financial year and the Audited published year to date figures upto the third quarter ended 31st December, 2024 which were subject to limited review.



For and on behalf of the Board of Directors,

(Signature)

Bharat Patel

Chairman & Managing Director

DIN: 00039543

Place: Vadodara

Date: August 5, 2025