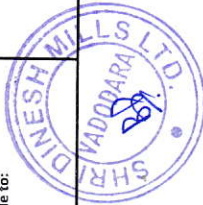


Sr. No.	Particulars	Standalone						Consolidated					
		Quarter ended			Half year ended			Quarter ended			Half year ended		
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	(Refer Notes below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Revenue from operations	1,717.65	1,586.92	1,470.72	3,304.57	2,949.11	6,629.85	1,725.52	1,605.53	2,301.41	3,331.05	4,685.06	6,652.66
	(b) Other income	205.50	403.58	391.86	609.08	756.92	1,289.50	220.38	403.64	395.37	624.02	767.95	1,311.16
	Total Income	1,923.15	1,990.50	1,862.59	3,913.65	3,706.04	7,919.35	1,945.90	2,009.17	2,696.78	3,955.07	5,453.01	7,963.82
2	Expenses												
a	Cost of materials consumed	370.42	401.82	355.43	772.24	641.57	1,452.59	370.42	401.82	750.62	772.24	1,579.06	1,452.59
b	Purchase of stock-in-trade							3.81	13.52	8.04	17.33	20.72	22.61
c	Changes in inventories of Finished goods, work-in-progress and stock-in-trade	(38.11)	(34.11)	(40.78)	(72.22)	26.28	61.48	(38.11)	(34.11)	20.57	(72.22)	31.98	63.85
d	Employee benefits expenses	606.38	603.59	557.60	1,209.97	1,114.10	2,327.77	606.38	603.59	697.16	1,209.97	1,392.50	2,327.77
e	Finance cost	17.80	18.24	17.85	36.04	36.21	76.61	17.87	18.24	66.64	36.11	140.15	76.61
f	Depreciation and amortization expenses	68.69	66.27	81.05	134.96	146.49	302.28	68.69	66.27	144.58	134.96	273.56	302.28
g	Other expenses	552.18	465.30	479.04	1,017.48	847.78	1,972.20	557.40	468.69	770.54	1,026.09	1,425.75	1,973.62
	Total Expenses	1,577.38	1,521.10	1,450.19	3,098.48	2,812.43	6,192.93	1,586.47	1,538.01	2,458.15	3,124.49	4,863.72	6,219.33
3	Profit Before Share of Profit/(Loss) of Associate, Exceptional Item and Tax	345.77	469.39	412.40	815.16	893.61	1,726.42	359.42	471.15	238.63	830.57	589.29	1,744.49
	Share of Profit/(Loss) of Associate							18.24	28.64	25.38	46.88	38.56	73.37
	Exceptional Items (gain / loss)	(113.66)	(6.05)		(119.73)		(289.28)	(130.15)	(80.05)		(136.20)		(68.26)
4	Profit / (Loss) from ordinary activities before tax from continuing operations	232.10	463.34	412.40	695.44	893.61	1,437.14	247.51	493.74	264.01	741.25	627.85	1,749.60
5	Tax Expense												
a	Provision for taxation (net)	30.00	75.00		105.00	175.00	380.00	30.00	75.00	75.00	105.00	175.00	380.07
b	Earlier year tax provisions (written back)												
c	Provision for Deferred tax liability/(asset)	34.54	(10.23)	(2.57)	24.31	(2.85)	6.60	34.54	(10.23)	(2.57)	24.31	(2.85)	6.60
6	Net Profit / (Loss) for the period from Continuing Operations	167.56	398.57	339.97	566.13	721.46	1,050.54	182.97	428.97	191.58	611.94	455.70	1,362.94
7	Profit/(Loss) from discontinued operations before tax							10.42	(57.14)		(46.72)		(565.59)
8	Tax expenses of discontinued operations												
9	Profit/(Loss) from discontinued operations after tax (8)							10.42	(57.14)		(46.72)		(565.59)
10	Profit / (Loss) for the period (A+B)	167.56	398.57	339.97	566.13	721.46	1,050.54	193.39	371.83	191.58	565.22	455.70	797.35
11	Other comprehensive income / (expenses)												
	Re-measurement gains/ (losses) on post employment benefit plans						(80.68)						(80.68)
	Fair valuation of investment in equity shares						1.25						(1.59)
12	Total comprehensive income for the period	167.56	398.57	339.97	566.13	721.46	971.11	193.39	371.83	191.58	565.22	455.70	715.07
13	Net profit attributable to:												
a	Owners	167.56	398.57	339.97	566.13	721.46	-	188.76	397.25	260.38	586.00	588.71	1,058.92
b	Non-controlling interest	-	-	-	-	-	-	4.63	(25.42)	(68.81)	(20.78)	(133.01)	(251.57)
14	Other comprehensive income attributable to:												
a	Owners	-	-	-	-	-	-	-	-	-	-	-	(81.01)
b	Non-controlling interest	-	-	-	-	-	-	-	-	-	-	-	(1.27)
15	Total comprehensive income attributable to:												
a	Owners	167.56	398.57	339.97	566.13	721.46	-	188.76	397.25	260.38	586.00	588.71	977.91
b	Non-controlling interest	-	-	-	-	-	-	4.63	(25.42)	(68.81)	(20.78)	(133.01)	(252.84)



16	Paid-up equity share capital (face value of Rs.10/-)	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06
17	Other Equity as per previous accounting year	-	-	-	-	-	-	-	-	-	-	-	18,885.57
18	Earnings per equity share from continuing operations (not annualized)												
	Basic & diluted EPS after exceptional items	2.99	7.12	6.07	10.11	12.88	18.76	3.27	7.66	3.42	10.93	8.14	18.91
	Basic & diluted EPS before exceptional items	5.02	7.22	6.07	12.25	12.88	13.59	5.59	7.77	3.42	13.36	8.14	17.69
19	Earnings per equity share from discontinued operations (not annualized)												
	Basic (in Rs.)	-	-	-	-	-	-	0.19	(1.02)	-	(0.83)	-	(10.10)
	Diluted (in Rs.)	-	-	-	-	-	-	0.19	(1.02)	-	(0.83)	-	(10.10)
20	Earnings per equity share from continuing and discontinued operations (not annualized)												
	Basic & diluted EPS after exceptional items	2.99	7.12	6.07	10.11	12.88	18.76	3.45	6.64	3.42	10.09	8.14	8.81
	Basic & diluted EPS before exceptional items	5.02	7.22	6.07	12.25	12.88	13.59	5.78	6.75	3.42	12.52	8.14	7.59

NOTES:

- The above results for the quarter and half year ended on September 30, 2025 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on November 5, 2025. The Limited Review of these results, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors of the Company.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- The Board of Directors of the Company at their respective meetings held on October 30, 2024 had approved the binding offer dated October 28, 2024 which was also approved by the Shareholders of the Company by Postal Ballot on December 14, 2024 for sale / transfer / disposal of its entire shareholding in one of the subsidiary i.e. Dinesh Remedies Limited subject to compliance of the conditions precedent. In continuation of the above, disposal of entire investment in equity and preference shares held in the subsidiary is completed on 3rd September, 2025 and as a result Dinesh Remedies Limited has ceased to be subsidiary of the Company including material subsidiary with effect from 3rd September, 2025. The resultant loss on account of derecognition of investment in the said subsidiary amounting to Rs. 111.99 lakhs have been accounted for as per the provisions of Ind AS 110 - Consolidated financial statements under exceptional items of the consolidated financial results.

Operational results of the subsidiary for all the previous reporting period(s) have been disclosed as Discontinued Operations in accordance with Ind AS 105. Following is the summary of total income, total expenses and profit / (loss) of Dinesh Remedies Limited for the respective reporting period(s).

Particulars	Quarter ended			Half year ended		Year ended	
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
Total income	626.64	996.57	852.39	1,623.21	1,736.13	3,428.71	
Total expense	616.22	1,053.71	1,007.09	1,669.93	2,035.17	3,994.30	
Profit/(Loss) after tax from discontinued operations	10.42	(57.14)	(154.70)	(46.72)	(299.04)	(565.59)	

Results of Dinesh Remedies Limited included under discontinued operations are up to the date of disposal of investment

- Exceptional items represents payments made in respect of Voluntary Retirement Scheme and impact of the loss on sale of investment of one of the subsidiary during the reportable period(s) as stated above in the financial results.
- The Company has only one reportable primary business segment as per Ind AS 108 - Operating Segments, i.e. "Textiles".
- The Consolidated financial results includes results of following companies for the quarter and half year ended September 30, 2025
(i) Dinesh Remedies Limited - Subsidiary company up to the date of disposal of investment i.e. 3rd September, 2025
(ii) Stelient Chemicals Industries Limited - Subsidiary company
(iii) Fernway Technologies Limited - Subsidiary company
(iv) McGean India Chemicals Private Limited - Associate of Stelient Chemicals Industries Limited

- Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.

Place: Vadodara
Date: November 5, 2025



For and on behalf of the Board of Directors,

[Signature]

Bharat Patel
Chairman & Managing Director
DIN: 00039543

STATEMENT OF ASSETS AND LIABILITIES

	Standalone		Consolidated	
	As at 30-09-2025	As at 31-03-2025	As at 30-09-2025	As at 31-03-2025
ASSETS	Rs. In Lakhs	Rs. In Lakhs	Rs. In Lakhs	Rs. In Lakhs
NON-CURRENT ASSETS				
(a) Property, Plant and Equipment	2,261.26	2,403.57	2,261.26	2,403.66
(b) Intangible Assets	9.01	9.01	9.01	9.01
(c) Financial Assets				
(i) Investments	1,145.86	1,145.86	1,333.21	1,086.32
(ii) Others	738.37	738.02	738.37	738.02
(d) Other Non Current Assets	-	-	-	-
(e) Deferred Tax Assets (net)	34.01	58.32	34.01	58.32
	4,188.51	4,354.77	4,375.87	4,295.33
CURRENT ASSETS				
(a) Inventories	1,672.98	1,580.05	1,672.98	1,580.05
(b) Financial Assets				
(i) Investments	15,468.56	14,663.48	15,468.56	14,663.48
(ii) Trade Receivables	458.87	527.06	470.76	533.86
(iii) Cash and Cash Equivalents	44.36	86.13	86.89	328.99
(iv) Bank balances other than above (ii)	73.81	69.25	89.81	85.25
(v) Others	179.47	216.60	180.08	217.22
(c) Other Current Assets	593.83	413.34	597.58	421.42
	18,491.88	17,555.91	18,566.66	17,830.26
ASSETS HELD FOR SALE	-	618.87	-	4,313.70
TOTAL ASSETS	22,680.38	22,529.55	22,942.53	26,439.29
EQUITY AND LIABILITIES				
(a) Equity Share Capital	560.06	560.06	560.06	560.06
(b) Other Equity	18,884.30	18,430.18	19,139.32	18,875.57
	19,444.36	18,990.24	19,699.38	19,435.63
Non-controlling interests	-	-	-	497.80
LIABILITIES				
NON-CURRENT LIABILITIES				
(a) Financial Liabilities				
(i) Borrowings	553.23	611.75	553.23	611.75
(ii) Others	115.49	115.49	115.49	115.49
(b) Provisions	505.48	605.97	505.48	605.97
	1,174.20	1,333.21	1,174.20	1,333.21
CURRENT LIABILITIES				
(a) Financial Liabilities				
(i) Borrowings	(162.23)	(134.32)	(162.23)	(134.32)
(ii) Trade Payables				
- total outstanding dues of micro and small enterprises	-	-	-	-
- total outstanding dues of creditors other than micro and small enterprises	191.19	393.94	197.33	401.10
(iii) Other Financial Liabilities	151.32	161.41	151.44	161.53
(b) Other Current Liabilities	1,831.54	1,667.55	1,832.41	1,667.61
(c) Provisions	50.00	117.51	50.00	117.51
	2,061.82	2,206.10	2,068.95	2,213.43
LIABILITIES DIRECTLY ASSOCIATED WITH ASSETS CLASSIFIED AS HELD FOR SALE				2,959.22
	22,680.38	22,529.55	22,942.53	26,439.29

Place: Vadodara
Date: November 5, 2025



For and on behalf of the Board of Directors,

Bharat Patel
Bharat Patel
Chairman & Managing Director
DIN: 00039543

SHRI DINESH MILLS LIMITED**STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED**

	30-Sep-25 (Unaudited) Rs. In Lakhs	30-Sep-24 (Unaudited) Rs. In Lakhs
Profit/ (loss) Before Tax after Extraordinary items	695.44	893.61
Adjustments for:		
Depreciation and amortization	134.96	146.49
Interest and finance charges	36.04	36.21
Interest income	(23.20)	(22.94)
Gain on Sale of Investments	(51.20)	(539.83)
Gain on sale of property, plant and equipments	(23.25)	(0.10)
Gain on Fair Valuation of Financial Instruments (Net)	(473.89)	(164.58)
Operating Profit before Working Capital Changes	294.91	348.86
Adjustments for changes in working capital :		
(Increase)/decrease in trade receivables	68.19	100.34
(Increase)/decrease in other assets	(143.71)	(635.96)
(Increase)/decrease in inventories	(92.93)	(67.36)
(Increase)/decrease in Trade Payables	(202.76)	29.50
(Increase)/decrease in Other Liabilities	153.90	68.91
Increase in Provision	(168.00)	(420.00)
Cash Generated from Operations	(385.31)	(924.57)
Income taxes (paid)/refunded	(105.00)	(0.03)
Net Cashflow from Operating Activities	(195.39)	(575.74)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipments	(28.84)	(86.33)
Sale of property, plant and equipments	59.43	-
Sale/(Purchase) of Investments (incl. fair value impact)	334.31	2,304.23
Interest received	23.20	22.94
Net Cashflow from Investing Activities	388.10	2,240.84
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Long Term Borrowings		
Receipts/(Payments)	(86.42)	154.30
Dividend Paid	(112.01)	(1,680.17)
Interest and finance charges	(36.04)	(36.21)
Net Cashflow from Financing Activities	(234.48)	(1,562.08)
Net Increase/(Decrease) in Cash and Cash Equivalents	(41.77)	103.02
Cash and bank balances at the beginning of the year	86.13	96.90
Cash and bank balances at the end of the year	44.36	199.92

For and on behalf of the Board of Directors,



Place: Vadodara

Date: November 5, 2025

Bharat Patel
Chairman & Managing Director
DIN: 00039543

SHRI DINESH MILLS LIMITED**CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED**

	30-Sep-25 (Unaudited) Rs. In Lakhs	30-Sep-24 (Unaudited) Rs. In Lakhs
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit/ (loss) Before Tax	741.25	627.85
Adjustments for:		
Depreciation and amortization	134.96	273.56
Interest and finance charges	36.11	140.15
Interest income	(23.20)	(29.74)
Gain on Fair Valuation of Financial Instrument	(500.36)	(164.58)
Profit on Sale of Property, Plant & Equipments	(23.25)	(0.10)
Gain on sale of investments	(51.20)	(539.83)
Share of profit of associate	(46.88)	(38.56)
Operating Profit before Working Capital Changes*	267.43	268.75
Adjustments for changes in working capital :		
(Increase)/decrease in trade receivables	63.10	49.76
(Increase)/decrease in other assets	(143.93)	(655.01)
(Increase)/decrease in inventories	(92.93)	63.81
Increase/(decrease) in Trade Payables	(203.77)	209.19
Increase/(decrease) in Other Liabilities	(94.99)	93.08
Increase/(decrease) in Provision	(168.00)	(414.41)
Cash Generated from Operations	(373.09)	(384.83)
Income taxes (paid)/refunded	(105.00)	(0.03)
Net Cashflow from Operating Activities	(478.09)	(384.86)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipments	(28.84)	(96.95)
Disposal/Transfer of property, plant and equipments	59.43	-
Sale/(Purchase) of Investments	854.07	2,049.15
Interest received	23.20	29.74
Share of profit of associate	46.88	-
Net Cashflow from Investing Activities	954.74	1,981.94
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Long Term Borrowings		
Receipts/(Payments)	(86.43)	31.31
Dividend Paid	(112.01)	(1,680.17)
Interest and finance charges	(36.11)	(140.15)
Net Cashflow from Financing Activities	(234.55)	(1,789.01)
Net Increase/(Decrease) in Cash and Cash Equivalents	242.10	(191.93)
Cash and bank balances at the beginning of the year	328.99	418.98
Cash and bank balances at the end of the year	86.89	227.05

Place: Vadodara

Date: November 5, 2025



For and on behalf of the Board of Directors,


Bharat Patel
Chairman & Managing Director
DIN: 00039543

Shri Dinesh Mills Ltd.

CIN: L17110GJ1935PLC000494

Regd. Office: Near Indiabulls Mega Mall, Akota Road, Vadodara – 390 020
Tel No. 0265 – 2960060 / 61 / 62 / 63 / 64

Email: sojitra@dineshmills.com Website: www.dineshmills.com

**EXTRACT OF UNAUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED)
FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2025**

Sr. No.	Particulars	STANDALONE					CONSOLIDATED				
		Quarter Ended (Unaudited)		Half Year Ended (Unaudited)		Year Ended (Audited)	Quarter Ended (Unaudited)		Half Year Ended (Unaudited)		Year Ended (Audited)
		30/9/2025	30/6/2025	30/9/2024	30/9/2025	31/3/2025	30/9/2025	30/6/2025	30/9/2024	30/9/2025	31/3/2025
1	Total Income from Operations	1923.15	1990.50	1862.59	3913.65	7919.35	1945.90	2009.17	2696.78	3955.07	7963.82
2	Net Profit / (Loss) for the period (before tax and Exceptional items)	345.77	469.39	412.40	815.16	1726.42	359.42	471.15	238.63	830.57	1744.49
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	232.10	463.34	412.40	695.44	1437.14	247.51	493.74	264.01	741.25	1749.60
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	167.56	398.57	339.97	566.13	1050.54	182.97	428.97	191.58	611.94	1362.94
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	167.56	398.57	339.97	566.13	971.11	193.39	371.83	191.58	565.22	715.07
6	Equity Share Capital	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06
7	Earning per share (EPS) of Rs. 10/- each										
	Basic & Diluted EPS after exceptional Items (in Rs.)	2.99	7.12	6.07	10.11	18.76	3.27	7.66	3.42	10.93	18.91
	Basic & Diluted EPS before exceptional Items (in Rs.)	5.02	7.22	6.07	12.25	13.59	5.59	7.77	3.42	13.36	17.69

Note: The above is an extract of the detailed format of quarter & half year ended Financial Results reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 5th November, 2025 and the same is filed with the BSE Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of the Board of Directors,



Place: Vadodara
Date: November 5, 2025

Bharat Patel
Chairman & Managing Director
DIN: 00039543